



Press release

## **Groupe Monnoyeur issues its first bond, linked to CSR performance indicators**

*This 150-million-euro issuance strengthens the Group's liquidity and diversifies its sources of financing. The Group has also amended and extended its existing syndicated loan by an additional 2 years.*

**Paris, October 20th, 2021** - In a context of dynamic activity and strong development through organic and external growth, Groupe Monnoyeur has issued a private bond (EuroPP listing), capitalizing on its strong recent financial performance.

This new financing, for a total amount of € 150 million, includes 3 tranches with maturities of 7 years, 8 years and 10 years, taken out with leading institutional investors in the private debt market.

This bond issue has several goals:

- To diversify sources of funding
- To extend the average maturity of the Group's debt
- To strengthen the Group's liquidity
- To cover financing needs for future growth

*"The significant amount that we were able to raise, as well as the competitive terms and conditions, demonstrates the strength of our credit profile for investors,"* said **Olivier Ferrand, Groupe Monnoyeur General Secretary.**

### **CSR – Sustainability linked bond**

This Euro PP bond incorporates ESG / CSR performance indicators (Sustainability Linked format) reflecting Groupe Monnoyeur's strong commitment to Corporate Social Responsibility, as well as to Environmental, Social and Governance issues. The bond's coupon payment is adjusted according to a bonus / penalty mechanism depending on the achievement of specific ESG indicators.

*"Our ESG commitments are to reduce our carbon footprint through the definition of a path for reducing greenhouse gas emissions aligned with the ambitious scenario of 1.5 ° C (scopes 1, 2 and 3), and to improve the gender diversity of our workforce, with a goal of achieving recruitment parity in non-technical positions,"* added Groupe Monnoyeur CEO Philippe Monnoyeur.

These indicators reflect Groupe Monnoyeur's commitments in the energy, environmental and social transition.

### **Advisors for the launch**

Groupe Monnoyeur was advised by Redbridge and Bredin Prat. CACIB and Natixis acted as facilitators. CMS Francis Lefevre acted as legal advisor to the Lead Partners.

### **About Groupe Monnoyeur:**

The GROUPE MONNOYEUR, a family business founded in 1906, provides to its customers from the construction and industrial sectors efficient and productive machines and handling solutions – through the distribution networks BERGERAT MONNOYEUR, APROLIS and IPSO. In addition, the GROUPE MONNOYEUR supports its customers to answer their energy supply and digitalization challenges through our dedicated subsidiaries ENERIA and ARKANCE. With more than 7.500 employees, the Groupe operates in 18 countries and posted more than 2 billion € of turnover in 2020.

More details on <https://monnoyeur.com>

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